



This is an English translation of segments of a Hebrew immediate report that was published on March 4, 2024 (Ref. No: 2024-01-019153) (hereinafter: the “**Hebrew Version**”). This English version is only for convenience purposes. This is not an official translation and has no binding force. Whilst reasonable care and skill have been exercised in the preparation hereof, no translation can ever perfectly reflect the Hebrew Version. In the event of any discrepancy between the Hebrew Version and this translation, the Hebrew Version shall prevail.

Max Stock Ltd.

Public company no. 51-361896-7

Capitalization table, award of share options and share register of the corporation and changes thereto

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(B1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of change: Exercise of unlisted options by a senior executive (Shlomo Cohen)

Security Register

As of February 29, 2024, following the changes specified below:

Security name and class	TASE security no.	Authorized	Issued and paid-up	
			Last report	Current
Ordinary shares	1168558	12,342,994,475	142,994,572	143,019,133
Max Stock Op2022	1171263	0	1,438,440	1,408,440

Overview of changes

No.	Name	Date of change	Security name and class	Last amount reported	Amount after the change	Nature of change
1	Altshuler Shaham Trusts Ltd.	6-Feb-2024	Max Stock Op2022	1,438,440	1,408,440	-30,000
2	Tel Aviv Stock Exchange Nominee Company Ltd.	6-Feb-2023	Ordinary shares	142,994,572	143,019,133	+24,561

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Shareholder Register

As of February 29, 2024

Registered shareholder	ID no.	Address	Citizenship/ State of incorporation	TASE security no.	Share class and par value	No. of shares	Holding shares on trust
Tel Aviv Stock Exchange Nominee Company Ltd.	515736817	2 Ahuzat Bait, Tel Aviv	Israel	1168558	Ordinary shares with no par value	143,019,133	No.

Unlisted options

Name	ID no.	Address	TASE security no.	No. of options	Holding shares on trust
Altshuler Shaham Trusts Ltd. (for Company officers)	513901330	19A Habarzel St., Tel Aviv	1171263	433,647	Yes
Altshuler Shaham Trusts Ltd. (for employees)	513901330	19A Habarzel St., Tel Aviv	1171263	974,793	Yes
			Total:	1,408,440	-

About Max Stock

Max Stock is Israel's leading extreme value retailer, currently present in 64 locations throughout Israel and 2 locations in Portugal that opened in 2023. We offer a broad assortment of quality products for customers' everyday needs at affordable prices, helping customers "Dream Big, Pay Small". For more information, please visit <https://ir.maxstock.co.il>

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