



Please note that the restated figures below amend the figures published on June 3, 2024.

This is an English translation of segments of a Hebrew immediate report that was published on June 5, 2024 (Ref. No: 2024-01-059100) (hereinafter: the “**Hebrew Version**”). This English version is only for convenience purposes. This is not an official translation and has no binding force. Whilst reasonable care and skill have been exercised in the preparation hereof, no translation can ever perfectly reflect the Hebrew Version. In the event of any discrepancy between the Hebrew Version and this translation, the Hebrew Version shall prevail.

Max Stock Ltd.

Public company no. 51-361896-7

Capitalization table, award of share options and share register of the corporation and changes thereto

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
 Regulation 31(B1) of the Securities Regulations (Periodic and Immediate Reports), 1970
 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of change: Exercise of unlisted options by senior executives (Shlomo Cohen, Nir Dagan and Ifat Nir-Katz)

Security Register

As of June 2, 2024, following the changes specified below:

Security name and class	TASE security no.	Authorized	Issued and paid-up		Nature of change
			Last report (April 3, 2024)	Current	
Ordinary shares	1168558	12,342,994,475	143,050,956	143,086,962	+36,006*
Max Stock Op2022	1171263	0	1,365,934	1,319,913	- 46,021*

*Please note that the difference between the number of options exercised and the resulting shares is attributable to a net exercise mechanism which addresses the tax liability as part of the exercise of shares.

Ordinary Shares

Registered shareholder	ID no.	Address	TASE security no.	Share class and par value	No. of shares	Holding shares on trust
Tel Aviv Stock Exchange Nominee Company Ltd.	515736817	2 Ahuzat Bait, Tel Aviv	1168558	Ordinary shares with no par value	143,086,962	No.

Unlisted options

Name	ID no.	Address	TASE security no.	No. of options	Holding shares on trust
Altshuler Shaham Trusts Ltd. (for Company officers)	513901330	19A Habarzel St., Tel Aviv	1171263	348,120	Yes
Altshuler Shaham Trusts Ltd. (for employees)	513901330	19A Habarzel St., Tel Aviv	1171263	971,793	Yes
			Total:	1,319,913	

About Max Stock

Max Stock is Israel's leading extreme value retailer, currently present in 64 locations throughout Israel and 2 locations in Portugal that opened in 2023. We offer a broad assortment of quality products for customers' everyday needs at affordable prices, helping customers "Dream Big, Pay Small". For more information, please visit <https://ir.maxstock.co.il>

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